

Meierhenry Sargent LLP

ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Sabrina R. Meierhenry
Clint Sargent
Patrick J. Glover
Bill Blewett

March 10, 2009

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

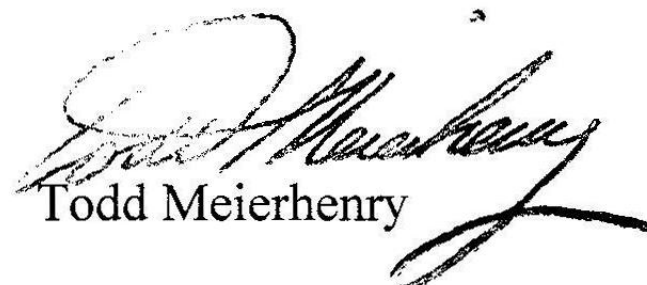
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Tea Area School District 41-5
General Obligation Bonds, Series 2009A

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:ts
Encl.

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1886552

Tea Area School District 41-5
Minnehaha and Lincoln Counties, South Dakota
General Obligation Bonds, Series 2009A

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.


1. Name of issuer: Tea Area School District 41-5.
2. Designation of issue: General Obligation Bonds, Series 2009A.
3. Date of issue: March 3, 2009.
4. Purpose of issue: Proceeds of this issue will be used for the purpose of constructing the Tea Area Intermediate Building, furnishing and equipping the same, renovating existing school buildings in order to comply with applicable state and federal law and costs of issuance of the Bonds.
5. Type of bond: tax-exempt
6. Principal amount and denomination of bond: \$5,000,000 .00.
7. Paying dates of principal and interest:

See attached Schedule.
8. Amortization schedule:

See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Bonds is true and correct on this 3rd day of March 2009.


By: Wayne Larsen
Its: Business Manager

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\$5,000,000

Tea Area School District 41-5, South Dakota

General Obligation Bonds, Series 2009A

Insured "AAA" Rated / Final Numbers / Wraparound Existing GO Debt / 2% Growth /

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
03/03/2009	-	-	-	-	-
07/15/2009	-	-	88,142.08	88,142.08	-
01/15/2010	-	-	120,193.75	120,193.75	208,335.83
07/15/2010	-	-	120,193.75	120,193.75	-
01/15/2011	-	-	120,193.75	120,193.75	240,387.50
07/15/2011	-	-	120,193.75	120,193.75	-
01/15/2012	-	-	120,193.75	120,193.75	240,387.50
07/15/2012	-	-	120,193.75	120,193.75	-
01/15/2013	-	-	120,193.75	120,193.75	240,387.50
07/15/2013	-	-	120,193.75	120,193.75	-
01/15/2014	-	-	120,193.75	120,193.75	240,387.50
07/15/2014	-	-	120,193.75	120,193.75	-
01/15/2015	-	-	120,193.75	120,193.75	240,387.50
07/15/2015	-	-	120,193.75	120,193.75	-
01/15/2016	-	-	120,193.75	120,193.75	240,387.50
07/15/2016	-	-	120,193.75	120,193.75	-
01/15/2017	-	-	120,193.75	120,193.75	240,387.50
07/15/2017	-	-	120,193.75	120,193.75	-
01/15/2018	-	-	120,193.75	120,193.75	240,387.50
07/15/2018	-	-	120,193.75	120,193.75	-
01/15/2019	-	-	120,193.75	120,193.75	240,387.50
07/15/2019	-	-	120,193.75	120,193.75	-
01/15/2020	-	-	120,193.75	120,193.75	240,387.50
07/15/2020	-	-	120,193.75	120,193.75	-
01/15/2021	-	-	120,193.75	120,193.75	240,387.50
07/15/2021	-	-	120,193.75	120,193.75	-
01/15/2022	-	-	120,193.75	120,193.75	240,387.50
07/15/2022	-	-	120,193.75	120,193.75	-
01/15/2023	-	-	120,193.75	120,193.75	240,387.50
07/15/2023	-	-	120,193.75	120,193.75	-
01/15/2024	-	-	120,193.75	120,193.75	240,387.50
07/15/2024	-	-	120,193.75	120,193.75	-
01/15/2025	-	-	120,193.75	120,193.75	240,387.50
07/15/2025	-	-	120,193.75	120,193.75	-
01/15/2026	-	-	120,193.75	120,193.75	240,387.50
07/15/2026	-	-	120,193.75	120,193.75	-
01/15/2027	-	-	120,193.75	120,193.75	240,387.50
07/15/2027	-	-	120,193.75	120,193.75	-
01/15/2028	-	-	120,193.75	120,193.75	240,387.50
07/15/2028	-	-	120,193.75	120,193.75	-
01/15/2029	-	-	120,193.75	120,193.75	240,387.50
07/15/2029	-	-	120,193.75	120,193.75	-
01/15/2030	1,125,000.00	4.700%	120,193.75	1,245,193.75	1,365,387.50
07/15/2030	-	-	93,756.25	93,756.25	-
01/15/2031	1,205,000.00	4.750%	93,756.25	1,298,756.25	1,392,512.50
07/15/2031	-	-	65,137.50	65,137.50	-
01/15/2032	1,290,000.00	4.750%	65,137.50	1,355,137.50	1,420,275.00
07/15/2032	-	-	34,500.00	34,500.00	-
01/15/2033	1,380,000.00	5.000%	34,500.00	1,414,500.00	1,449,000.00
Total	\$5,000,000.00	-	\$5,402,873.33	\$10,402,873.33	-

Yield Statistics

Bond Year Dollars	\$112,258.33
Average Life	22.452 Years
Average Coupon	4.8128929%
Net Interest Cost (NIC)	4.9332180%
True Interest Cost (TIC)	5.0129479%
Bond Yield for Arbitrage Purposes	4.9896125%
All Inclusive Cost (AIC)	5.0821651%

IRS Form 8038

Net Interest Cost	4.9811098%
Weighted Average Maturity	22.460 Years

Final Numbers | SINGLE PURPOSE | 2/11/2009 | 11:29 AM